

Regular investments in the markets can help you grow your assets in the long-term

Take advantage of changes in the financial markets and optimise your longterm return. Investing has never been so accessible and simple.

The essentials

To succeed in buying at the bottom and selling at the top is illusory, given the unpredictability of short-term market trends. Regular investments help to offset upward or downward purchase price movements and enable you to benefit from the average cost effect over time.

Advantages

A wide range

Access to diversified investment categories and markets, managed by professionals.

A regular investment

Monthly investments to fit your budget.

A long-term vision

An investment solution to help you realise your long-term projects.

How it works

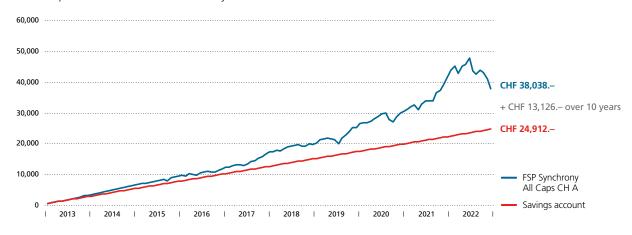
- You can invest in a BCGE fund savings plan from as little as CHF/EUR/USD 100 per month.
- The amount you have chosen is invested each month in one or two Synchrony funds selected from a range of 14 eligible funds under this plan, in accordance with your investment strategy and your investment profile.
- The BCGE fund savings plan is available in the following currencies: CHF, EUR or USD.
- No account maintenance fees.
- No commission is charged on the issue or redemption of Synchrony fund units.

06.2023 | Fund savings plan



Performance example

Evolution of assetsInitial deposit of CHF 500.— then monthly investment of CHF 200.—



	Savings account	BCGE Fund savings plan ¹
Total savings ²	CHF 24,900	CHF 24,900
Capital at the end of the period ³	CHF 24,912	CHF 38,038
Capital gain over the period ³	CHF 12.–	CHF 13,138

¹ Selected investment fund: Synchrony All Caps CH (class A)

Historical performance is not an indicator of current or future performance. The performance data does not take into account any fees charged on the issue and redemption of units.

Contact

- Your personal adviser
- Online advice 058 211 21 00; Monday-Friday: 7.30 am to 7.30 pm; Saturday: 9 am to 4 pm; Sunday: 9 am to 1 pm
- @ info@bcge.ch
- bcge.ch/en/plan-epargne-fonds

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² Invested capital incl. initial deposit of CHF 100.-

³ From 30 April 2012 to 30 September 2022