

Banque Cantonale de Genève

Introduction of the single registered share

At the AGM held on 26 April 2016, shareholders of the Banque Cantonale de Genève, Geneva, adopted the necessary statutory changes for the introduction of a single registered shares. The Grand Council of the Republic and Canton of Geneva has approved the relevant amendments to the articles of association. In accordance with the new articles, each listed bearer share with a nominal value of CHF 100.00 will be converted into two registered shares with a nominal value of CHF 50.00 ("New Registered Shares"). Non-listed registered A and B shares, each with a nominal value of CHF 50.00, will also be converted into New Registered Shares (on a one-for-one exchange basis). Quotation of the New Registered Shares has been admitted by the SIX Swiss Exchange. Each New Registered Share carries one voting right.

After the conversion, the share capital of the Banque Cantonale de Genève of CHF 360,000,000.00 will remain unchanged and will be comprised of 7,200,000 registered shares with a nominal value of CHF 50.00.

CONVERSION

1 Banque Cantonale de Genève bearer share with a nominal value of CHF 100.00 (security no. 164 268)

is converted into

2 Banque Cantonale de Genève New Registered Shares, each with a nominal value of CHF 50.00 (security no. 35 049 471)

and

1 Banque Cantonale de Genève registered A share with a nominal value of CHF 50.00 (security no. 164 270)

is converted into

1 Banque Cantonale de Genève New Registered Share with a nominal value of CHF 50.00 (security no. 35 049 471)

and

1 Banque Cantonale de Genève registered B share with a nominal value of CHF 50.00 (security no. 1 076 034)

is converted into

1 Banque Cantonale de Genève New Registered Share with a nominal value of CHF 50.00 (security no. 35 049 471)

Ex-date

2 February

Delivery date

6 February 2017

PROCEDURE

Safekeeping in custody

For holders of bearer shares or of registered A or B shares who keep their shares in a custody account opened with a bank, the conversion into New Registered Shares is carried out automatically. No action needs to be taken by shareholders for the conversion.

Retention at home

Holders of bearer shares or of registered A or B shares who keep their shares at home or in a safe are requested to send these shares to their bank immediately so that they can be converted into New Registered Shares.

GENERAL INFORMATION

Securitisation and delivery

The New Registered Shares are issued in the form of uncertificated securities and are registered in an account as intermediated securities by

SIX SIS AG. Shareholders are not entitled to demand that individual registered share certificates be issued or printed. Each shareholder can however demand, at any time, that the Banque Cantonale de Genève draws up an attestation regarding the registered shares that he owns according to the share register.

Dividend right

The New Registered Shares are entitled to dividend payments as from the ex-date (2 February 2017).

Listing and trading

Listing and admission to trading of the 7,200,000 New Registered Shares with a nominal value of CHF 50.00 according to the Swiss Reporting Standard have been requested from the SIX Swiss Exchange and have been authorised. The first trading day is 2 February 2017.

Registration in the shareholders' register

To be authorised to exercise their rights at the Annual General Meeting, shareholders are requested to register in the shareholders' register as soon as the conversion into New Registered Shares has been completed.

Applicable law and place of jurisdiction

Swiss law, the place of jurisdiction is Geneva.

Mandated bank

Zürcher Kantonalbank

Security No / ISIN / symbol

Banque Cantonale de Genève registered share with a nominal value of CHF 50.00 (new)
35 049 471 / CH0350494719 / BCGE

Banque Cantonale de Genève bearer share with a nominal value of CHF 100.00 (old)
164 268 / CH0001642682 / BCGE

Banque Cantonale de Genève registered A share with a nominal value of CHF 50.00 (old)
164 270 / CH0001642708

Banque Cantonale de Genève registered B share with a nominal value of CHF 50.00 (old)
1 076 034 / CH0010760343

This announcement does not constitute an issue prospectus pursuant to Art. 652a and/or 1156 of the Swiss Code of Obligations. In accordance with Art. 33 para. 2 (b) and (c) of the listing rules of the SIX Swiss Exchange, the Banque Cantonale de Genève has not published a listing prospectus for this transaction.

For further details, please refer to the Banque Cantonale de Genève's website (www.bcg.ch)