

Advisory mandate "Jonction"

With the advisory mandate "Jonction", you benefit from professional advice and guidance while retaining your autonomy to decide on your investments.

The essentials

If you would like to be involved in the management of your portfolio and have asset management tailored to your wishes: "You remain in control of your investment decisions" while benefiting from the advice of specialists.

In addition to regular contact with your personal adviser, BCGE offers you another asset to enhance your analytical skills: access to the services of our investment advisory unit. Our experts complement the relationship you have with your adviser.



An even more comprehensive service

Together with your adviser, you define your investment goals, your preferences and your risk profile.



You will receive a document containing an overview of the asset allocation and a detailed view of all securities during the creation and monitoring phases of your portfolio. You will also benefit from detailed reports on your portfolio.

You are accompanied by experts

From 500,000 Swiss francs,
our team of financial engineering
experts are at your disposal to help you make the
right investment decisions.
Our experienced financial experts base their
decisions on those of the BCGE Investment
Committee

They answer your questions and provide you with solutions to improve the risk/return ratio of your portfolio.







Your advantages

A personalised follow-up to manage your investments

Expertise
in the financial markets
with the help of your adviser
and our investment
advisory team

Regular financial information based on our studies

Exclusive access to the market through our trading room in Geneva



Your guarantees

An investment universe that is constantly monitored and updated

Respect of your investment strategy within an investment universe recommended by BCGE

Our promise

We advise you on the basis of your experience and knowledge.

We check whether the characteristics and risks of all investments correspond to your financial situation and investment objectives.

Contacts

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21 branches in Geneva

Monday to Friday 9 am – 5.30pm (subject to exceptions)

Private Banking in Switzerland

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