

## BCGE – The Bank issues first bond in euros

Geneva, 20 March 2025 – Banque Cantonale de Genève (BCGE) has issued a bond in euros in the amount of 500 million with a fixed coupon of 3.414%, to mature on 27.03.2030. Such an issue has, until now, been uncharted territory but has proven a great success with investors from all over Europe.

BCGE is the first Category 3 cantonal bank to issue a euro-denominated bond on the European market. With this bond, the Bank can diversify its sources of financing and complete its long-term refinancing. By targeting the European market, the Bank is widening its investor base and raising its international profile. It is supporting growth in financing for businesses and individuals. This issue also increases the Bank's margin of safety with regard to the liquidity ratios required by the regulatory framework.

The new bond issue was extremely well received, and its successful placement reflects the confidence of investors in the Bank. It also confirms BCGE's high issuer quality, reflected in its Standard & Poor's rating of AA-/A-1+/Stable.

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### BCGE: Our goal is to help others achieve theirs

Banque Cantonale de Genève (BCGE) was founded in 1816 as a universal bank and is part of the BCGE Group, which provides high-quality financial services to individual, business, and institutional clients alike. The Group's business lines include everyday banking services, private banking, asset management, investment funds, pension planning, mortgages and lending to the private and public sectors. The BCGE Group runs a trading room and offers financial engineering, business valuation and transmission, private equity and trade finance services. The BCGE Group is based in Geneva and has offices in Zurich, Lausanne, Basel, Paris, Lyon, Annecy, Dubai and Hong Kong. It employs 968 people (full-time equivalents, as at 31.12.2024). BCGE is listed on the SIX Swiss Exchange (security no. 35 049 471) and is rated AA-/A-1+/stable by Standard & Poor's (S&P).