

Refinancing long-term growth

BCGE – The bank successfully issues a Social Bond

Geneva, 22 May 2024 – Banque Cantonale de Genève (BCGE) has issued a social bond in the amount of CHF 100 million, with a fixed coupon of 1.60%, to mature on 10.06.2030. The operation has been highly successful with investors.

Very favourable bond issuance conditions

The Bank has successfully placed a new bond on the Swiss market. This social bond complies with the principles of the International Capital Market Association (ICMA) and will facilitate the Bank's long-term refinancing and ability to financially support public interest projects in the Canton of Geneva.

The quick and successful placement of this issue reflects the high level of investor confidence in the Bank, as well as its excellent reputation as an issuer. BCGE is rated AA-/A-1+/Stable by Standard & Poor's.

For further information, please contact:

Christophe Weber, Head of Corporate Affairs & Communications: +41 (0)22 809 20 02 – christophe.weber@bcge.ch

Grégory Jaquet, Deputy BCGE Spokesperson: +41 (0)22 809 32 39 – gregory.jaquet@bcge.ch

Banque Cantonale de Genève
P.O. Box 2251
1211 Geneva 2

www.bcge.ch
Tel. +41 (0) 58 211 21 00

Only the French version of this document is authentic.

BCGE: Banking solutions, made in Geneva

A universal bank since 1816, BCGE provides high-quality banking services for private, business and institutional clients in Geneva and the surrounding area. BCGE's business lines include everyday banking services, private banking, asset management, investment funds, pension planning, mortgages and lending to the private and public sectors. BCGE runs a trading room and offers financial engineering, business valuation and transmission, private equity and trade finance services. The BCGE Group has 21 branches in Geneva and operates multiple business lines in Zurich, Lausanne, Basel, Paris, Lyon and Annecy with representative offices in Dubai and Hong Kong. BCGE employs 917 people (full-time equivalents, as at 31 December 2023). BCGE is listed on the SIX Swiss Exchange (security no. 35 049 471) and is rated AA-/A-1+/Stable by Standard & Poor's (S&P).